

**A history of excellence.
The future of your business.**

Newcleus is known to be the premier benefit plan and financing strategy provider in the industry. Our size and tenure allow us to provide our clients and advisors with the best products, services, administration, and regulatory compliance support available.

Let us power your business.

This is the power of new thinking. Thinking that powers new insights. Innovates new products. Uncovers new solutions. Redefines bottom lines. It's the thinking that can power your business further. See how far it can take you.

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FINANCIAL INNOVATION + INSIGHT

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we power
the people
who power
your company
we are
newcleus

Uncommon innovation + insight.

To succeed, you need to keep the best people. And for that you need someone who can design advanced compensation and benefit strategies that empower your people and improve your bottom line. Someone who is on the cutting edge of technology, but who never forgets that this is first and foremost a people business.

We're Newcleus: combining decades of experience with a dynamic new framework of synchronized companies to redefine what's possible in designing and administering compensation, benefit, investment and financing strategies. We generate the uncommon insights that ensure you retain the people who power your company.

The power of Newcleus.

To meet the demands of an ever-changing marketplace, we aligned ourselves into a more dynamic model built to serve our clients, our agents and our companies. We took two experienced companies and combined the best staff and systems to create an organization that could implement every solution to empower our network of experienced independent agents to provide highly personalized client service. Our more collaborative process allows us to be more adaptive to face the challenges of today and tomorrow.

financial innovation + insight

A dynamic framework for exchanging thinking and expertise to provide clients with industry-leading solutions.

Instruments of your success.

newcleus MINTS

The Newcleus Multi-Informational Network Tracking System (MINTS) is the proprietary, secure online portal that lets you manage policies, access reports and track results across a variety of locations and accounts. MINTS provides a customized experience and complete support through a single dashboard.

BOLI, COLI, CUOLI

With over 250 years of combined experience in Bank Owned Life Insurance (BOLI), Corporate Owned Life Insurance (COLI), and Credit Union Owned Life Insurance (CUOLI)—we specialize in providing cost-efficient and effective ways for companies to offset rising employee benefit costs.

LINQS+

Lifetime Income Non-Qualified Solution (LINQS+) [Patent Pending] is a proprietary innovation to the traditional Supplemental Executive Retirement Plan (SERP) product that combines the best of a traditional SERP with a mechanism to enhance executive retention and reduce the cost of the benefits up to 50% for the financial institution.

Companies we power.

BFS Group

A leading expert in the BOLI industry, BFS Group is a national firm with an exclusive focus on community and regional banks. BFS Group supports the management of all BOLI portfolios

with the primary goal of providing unparalleled customer support, increasing the bank's bottom line earnings, increasing shareholder value, and funding meaningful benefits for all bank employees.

Meyer-Chatfield Corp

Since 1992, Meyer-Chatfield has served community and regional financial institutions across the United States with products, services, consultation, and administration. Our professionals have extensive BOLI and benefits experience and include bankers, actuaries, and investment experts. We are leaders in BOLI/CUOLI/COLI, plan administration, and executive compensation.

Meyer-Chatfield Credit Union Division

In May 2015, the Meyer-Chatfield Credit Union Division was created to deliver a holistic approach to Non-Qualified Deferred Compensation Plans. In our consultative approach, the credit union stakeholders drive the engagement, not a product. Our thorough process is transparent and product agnostic with a focus on safety, soundness, and risk management.

Compensation Advisors

Compensation Advisors is a leading compensation consulting company, providing relevant and innovative solutions for financial institutions nationwide. Through Compensation Advisors, we offer an exclusive and proprietary Supplemental Executive Retirement Plan (SERP) product: Lifetime Income Nonqualified Solution (LINQS+).

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